

# POS Software Update --- January 2018

We are going to be releasing a new POS software update very soon. Here are some details about the new features.

## OUR POS CAN NOW SUPPORT EBT REFUNDS

The big development this release comes with regards to the way items in the Pricebook are managed. In the past merchants would need to go from the Pricebook screen, then to inventory, and maybe even to the promotion screen to complete various tasks that all deal with the same item. With this release all of the “Item Management” can now be done from the Pricebook.

The layout on the Pricebook page has changed slightly. We have removed the “EDIT” button. Now the user can tap anywhere on the line to open the details.

## Pricebook Management

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Search

×

Manage Departments

Add Item

UPC/PLU	Department	Description	Stock	Price (USD)
000000008471	Snacks	kinder milk chocolate	-	\$4.99
005000002061	Drinks	Random Empty Coffee Cup 10 oz	10	\$1.75
009300000444	General Food	Mt. Olive:Sweet 16.00 OZ	-	\$2.99
009487000091	Alcohol	Heineken Singles 7.00 FL OZ	-	\$1.50
009800007202	Snacks	Tic Tac Cinnamon Spice Mints 1 oz	-	\$1.25
009800007608	Snacks	Tic Tac:Fruit Adventure 1.00 OZ	-	\$1.25
009800007615	Snacks	Tic Tac Freshmints 1.00 OZ	-	\$1.25
009800007639	Snacks	Tic Tac Orange 1.00 OZ	-	\$1.25
009800007677	Snacks	Tic Tac Big Pack Wintergreen Singles 1.00 Oz	-	\$1.25
009800007783	Snacks	Tic Tac Power Mint 1.00 Oz	-	\$1.25
009800123018	Snacks	Ferrero Rocher:Fine Hazelnut Chocolates 1.30 OZ	-	\$1.50
009800800056	Snacks	Nutella Ferrero & Go Hazelnut Spread + Breadsticks 1.80 OZ	-	\$1.99
009800895007	Grocery Non-Tax...	Nutella 13 oz	-	\$4.99

Showing 1 to 13 of 1,568 entries

Previous

1

2

...

121

Next

When tapping on one of the items the user will now see the screen shown below

# Pricebook

Search

UPC/PLU	Depart
000000008471	Snacks
005000002061	Drinks
009300000444	Genera
009487000091	Alcohol
009800007202	Snacks
009800007608	Snacks
009800007615	Snacks
009800007639	Snacks
009800007677	Snacks
009800007783	Snacks
009800123018	Snacks
009800800056	Snacks
009800895007	Grocery

Showing 1 to 13 of 1,568 en

Back to Home

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Add Item

ock	Price (USD)
	\$4.99
	\$1.75
	\$2.99
	\$1.50
	\$1.25
	\$1.25
	\$1.25
	\$1.25
	\$1.25
	\$1.25
	\$1.25
	\$1.50
	\$1.99
	\$4.99

2 ... 121 Next

Edit Pricebook Item

UPC: 009800007202

Item Desc: Tic Tac Cinnamon Spice Mints

Size: 1 oz

Department: Snacks

Price: 1 item for \$ 1.25

(\$0.00 price will be set at checkout time)

EBT Eligible: Yes No Dept

Sold by weight: No

Price includes taxes (if applicable): No

Price includes fees (if applicable): No

Fee multiplier (if applicable): 1

Inventory: Track

Promotion: Not included in promotion

Cancel OK

We have added two new features to the Edit Pricebook Item page. Circled in Blue is the new option to add an item to an existing promotion, or create a new promotion.

When tapping the Promotion dropdown you will see the image below

Fee

Inventory:

Promotion:

Cancel OK

Not included in promotion

Create new promotion

Cereal

Energy drinks

Canada dry

Not included in promotion

Here you can see the options being given when tapping the dropdown menu. If the user chooses *Create New Promotion* the system will bring you into the promotion page and you will follow the steps to create a new promotion.

Merchants now have the ability to track and manage inventory from the same screen. Shown below

A screenshot of a settings modal. At the top, there are two toggle switches: 'Price includes taxes (if applicable):' and 'Price includes fees (if applicable):', both set to 'No'. Below them is a text input field for 'Fee multiplier (if applicable):' with the value '1'. Under the 'Inventory:' label, there is a blue 'Track' button with a hand icon. Below that, under the 'Promotion:' label, is a dropdown menu showing 'Not included in promotion'. At the bottom are 'Cancel' and 'OK' buttons.

Tapping Track will give you the image shown below

A screenshot of the 'Track in Inventory' modal for 'Ariel Original Laundry Detergent'. It has an orange header. Below the title, there is a 'Units on hand' input field. A section titled 'THRESHOLD SETTINGS' contains two radio button options: 'Use Default Thresholds' (selected) and 'Set Item Threshold'. A note under the first option says '(You will be notified when the stock goes below 10 units or 7 days)'. At the bottom are 'Cancel' and 'OK' buttons. The background shows a list of items with columns for UPC/PLU, Department, and Price (USD).

At this point the user can enter the number of Units on hand as well as set the Reorder Notification Thresholds. The user can use the default thresholds or Set a specific item threshold. (Shown below)

A screenshot of the 'Track in Inventory' modal with values entered. The 'Units on hand' field contains '24'. Under 'THRESHOLD SETTINGS', the 'Set Item Threshold' radio button is now selected. Below it, the 'Count' field contains '8' and the 'Days' field contains '3'. 'Cancel' and 'OK' buttons are at the bottom.

After tapping OK, the user will see the changes (shown below). At the point press OK and everything will be updated

Edit Pricebook Item

UPC: 009800007202

Item Desc: Tic Tac Cinnamon Spice Mints

Size: 1 oz

Department: Snacks

Price: 1 item for \$ 1.25

(\$0.00 price will be set at checkout time)

EBT Eligible: Yes No Dept

Sold by weight: No

Price includes taxes (if applicable): No

Price includes fees (if applicable): No

Fee multiplier (if applicable): 1

Inventory: In Stock: 24 Change Receive

Promotion: Not included in promotion

Cancel OK

After tapping OK you will now see the stock quantity displayed on the Pricebook screen (shown below)

Search	x	Manage Departments	Add Item	
UPC/PLU	Department	Description	Stock	Price (USD)
000000008471	Snacks	kinder milk chocolate	-	\$4.99
005000002061	Drinks	Coffee Cup 10 oz	10	\$1.75
009300000444	General Food	Mt. Olive:Sweet 16.00 OZ	-	\$2.99
009487000091	Alcohol	Heineken Singles 7.00 FL OZ	-	\$1.50
009800007202	Snacks	Tic Tac Cinnamon Spice Mints 1 oz	24	\$1.25
009800007608	Snacks	Tic Tac:Fruit Adventure 1.00 OZ	-	\$1.25
009800007615	Snacks	Tic Tac Freshmints 1.00 OZ	-	\$1.25
009800007639	Snacks	Tic Tac Orange 1.00 OZ	-	\$1.25
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